



BANGLADESH

COUNTRY
REPORT
2025



CONTENT

01 ▼

SECTION A :

BACKGROUND

1.0. Report Overview 2

04 ▼

SECTION B :

MACRO ECONOMY & ECONOMIC GROWTH FORECAST

2.0. Macroeconomic overview 5
2.1. Trends by sector 8
2.2. Industrial sector growth in Bangladesh 15
2.3. Private sector development 18
2.4. The external sector 20
2.5. Bangladesh's tariff policy reforms and trade outlook 32
2.6. Economic growth forecast 35

39 ▼

SECTION C :

LESSONS FROM SRI LANKA

3.0 Lessons from Sri Lanka in consideration the "revolution" 40

45 ▼

SECTION D :

RECENT SHOCKS AND IMPACT ON CONSUMER SPENDING

4.0. Impact of selected variables on consumer spending	46
4.1. Inflation	46
4.2. Wage levels	47
4.3. Remittances	50
4.4. Summary of impacts on consumer spending	51

52 ▼

SECTION E :

SPOTLIGHT ON THE FMCG SECTOR : GEARED FOR GROWTH

5.0. FMCG Industry in Bangladesh	53
5.1. FMCG product demand analysis- business industrialists survey	55
5.2. Outlook for the FMCG sector	58
5.3. Dhaka – heartbeat of the consumer market	59

61 ▼

SECTION F :

CHITTAGONG PORT: INVESTMENT MAGNET

6.0. Overview and significance	62
6.1. Port traffic and recent performance	62
6.2. Bunker fuel demand and sales	63
6.3. Fuel types and quality standards	64
6.4. Bunkering infrastructure and storage facilities	64
6.5. Competitive landscape of bunker suppliers	65
6.6. Regulatory environment and policies	66
6.7. Investment and infrastructure developments at Chittagong	67
6.8. Technological adoption and outlook	69

References

71

LIST OF ILLUSTRATIONS

- Figure 1: The impact of political changes on the Bangladesh Economy
- Figure 2: Ranking of concerns on the political economy expressed by industry leaders
- Figure 3: Broad Sectoral GDP Growth at Constant Prices (in percent)
- Figure 4: Trend of Share of three Broad Sectors in GDP at Constant Prices
- Figure 5: Trend of Share of Three Broad Sectors in GDP at Constant Prices
- Figure 6: Volume and growth rate of the manufacturing sector (At constant prices of 2015-2016)
- Figure 7: Business Industrialists survey results regarding the industrialization in Bangladesh
- Figure 8: Business Industrialists survey results regarding the industrialization in Bangladesh
- Figure 9: Sector wise distribution of local investment registration at BIDA
- Figure 10 : Sector wise foreign joint venture projects in FY 2023-2024
- Figure 11 : Foreign loan approval
- Figure 12 : FDI inflow in Bangladesh
- Figure 13: Balance of payments
- Figure 14: Export of fruits and nuts
- Figure 15: Tea, coffe and spices
- Figure 16: Export of pharmaceutical products
- Figure 17: Export of fish
- Figure 18: Export of printed books, newspapers
- Figure 19: Exports of wood
- Figure 20: Export of Cocoa & preparations
- Figure 21: Export of sugar and confectionery
- Figure 22: Export of beverages
- Figure 23: Export of live plants
- Figure 24: Export of Tobacco
- Figure 25: Exports of meat
- Figure 26: Export of cereal
- Figure 27 : Performance of trade in services
- Figure 28: Forex reserve and import coverage
- Figure 29: Weighted average exchange rate
- Figure 30: The growth forecast for Bangladesh's economy in 2025-2026
- Figure 31: Bangladesh GDP Growth forecast
- Figure 32: Bangladesh Economic forecast for selected variables
- Figure 33: Monthly inflation trends in Sri Lanka Vs Bangladesh
- Figure 34: Inflation rate fluctuations in Bangladesh
- Figure 35 : Nominal wage rate indexes for 3 major industries
- Figure 36 : Real wage fluctuations among the different income categories
- Figure 37 : The different household income categories behaviour towards the economic impact over the past few years
- Figure 38 : Rural and urban sector behaviour towards the economic impact over the past few years
- Figure 39 : Remittances as Percent of GDP and Export Earnings
- Figure 40: Most demanded FMCG products
- Figure 41: Household income category/ categories shows the highest demand for purchasing the mentioned product category
- Figure 42: Growth forecast for the FMCG Industry in Bangladesh
- Figure 43: Growth forecast comparison for Bangladesh Economy in 2025-2026

Table 1 :	Balance of payments
Table 2 :	Top import destinations 2024
Table 3 :	Performance of Trade in services
Table 4 :	Foreign exchange reserves
Table 5 :	Weighted average exchange rate (Tk. per USD)
Table 6 :	Tariff structure from FY 2017 -18, to FY 2023-2024
Table 7 :	Consumer spending summary
Table 8 :	Income brackets and most demanded product categories by particular income bracket

